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State of the Venture Finance Market

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A presentation to: Sustainable Venture Finance - INSEAD

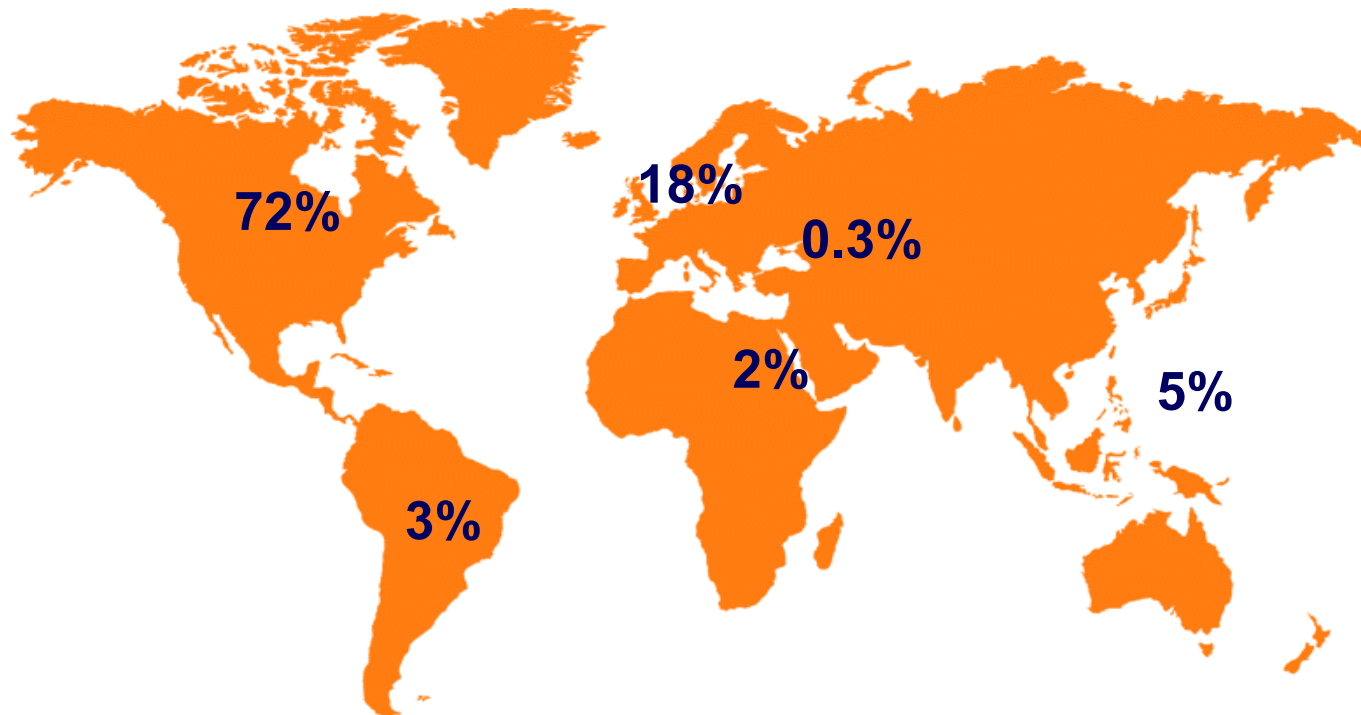
7 June 2002



Market dimensions



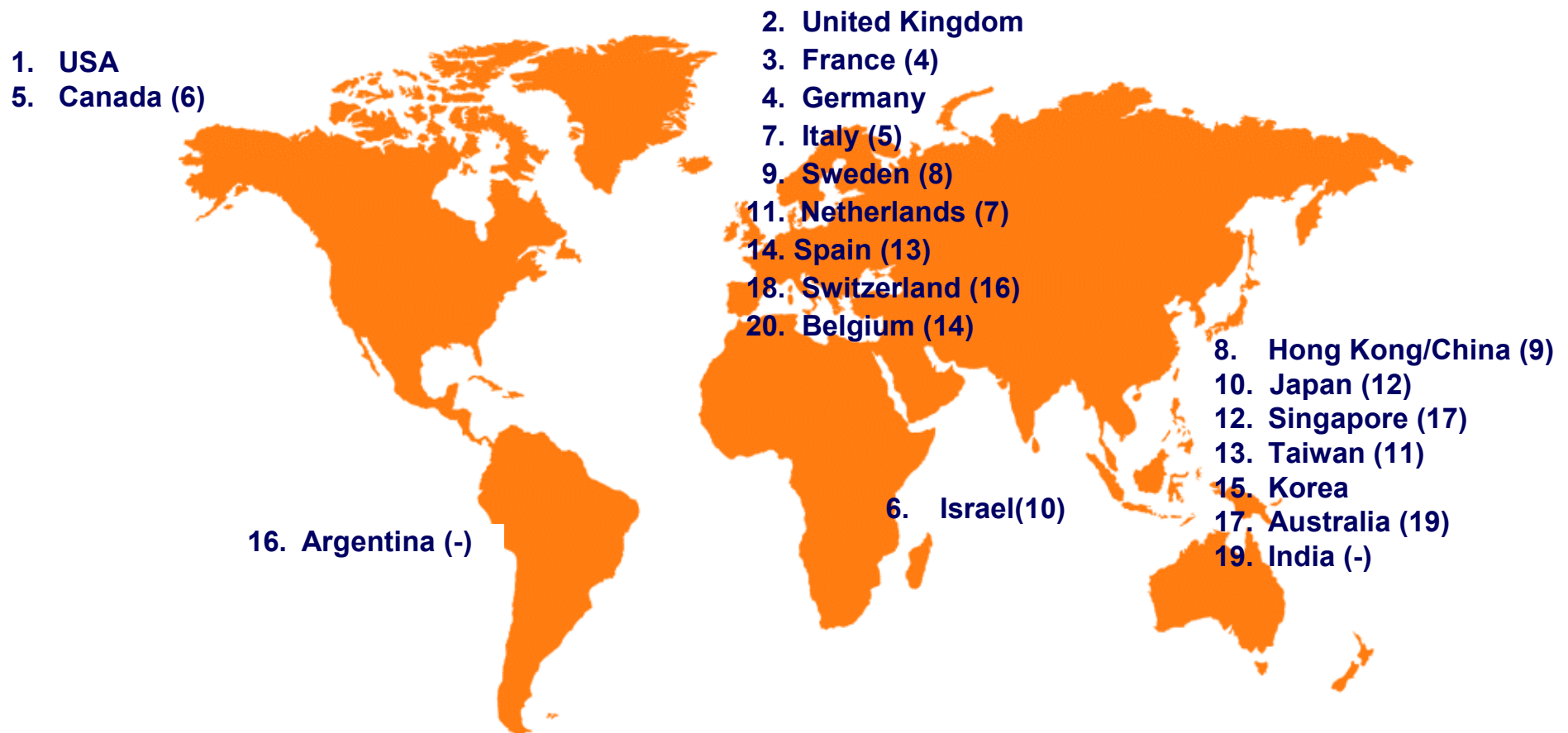
In 2000 a staggering \$182 billion was invested globally - 0.6% of GDP



The US (74% in 99) and Europe (19%) lost share to Asia (4%), Africa and South America (1%)

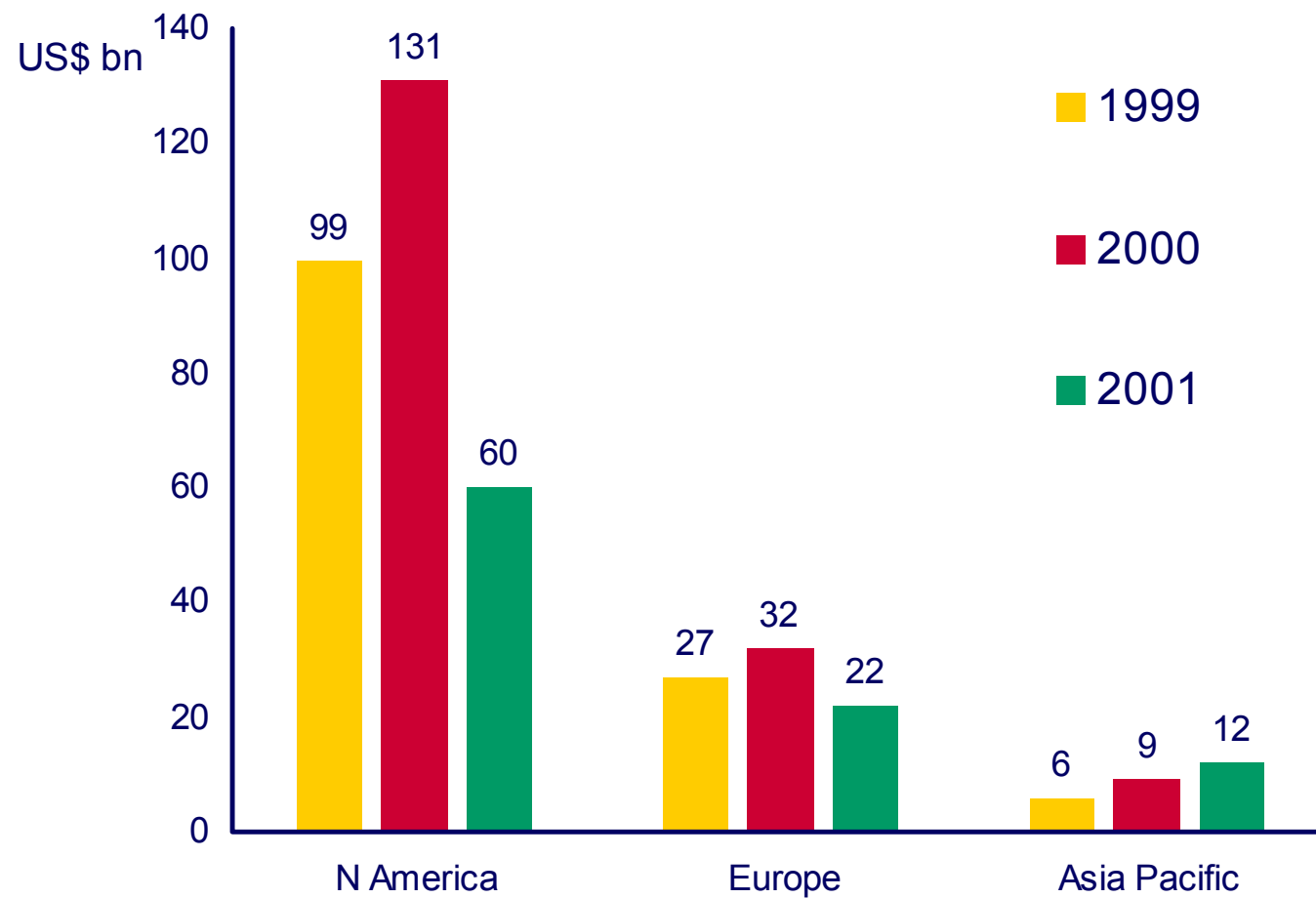


In 2000 a number of European countries slid down the league whilst Asian countries moved up. India and Argentina entered for the first time.



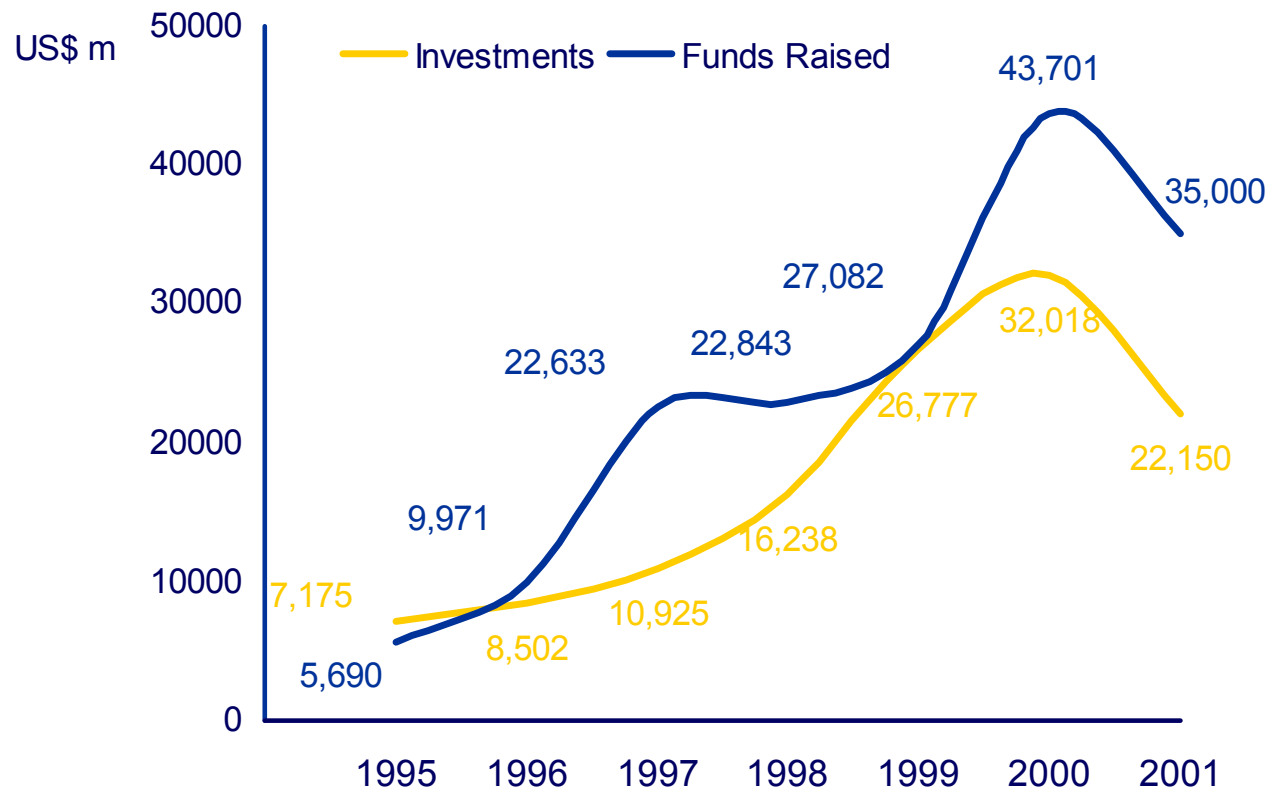


Investment by region





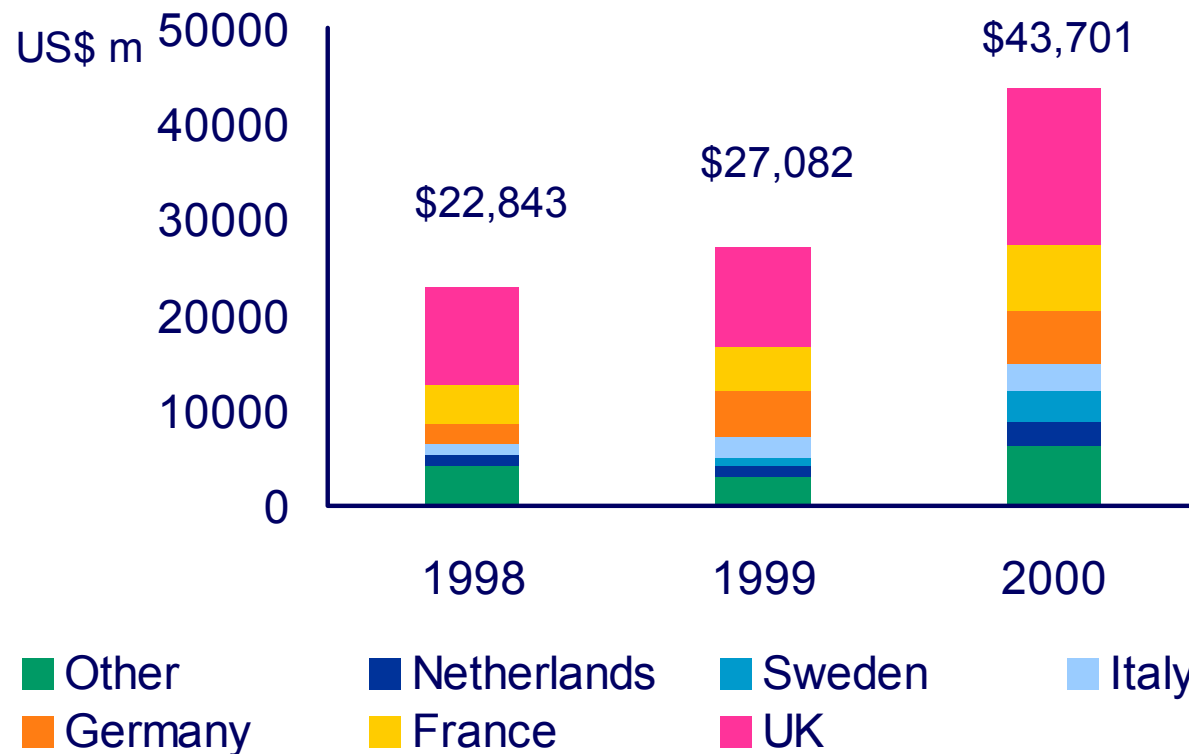
Western Europe: investment and fund raising trend



Source: EVCA Yearbook 2001



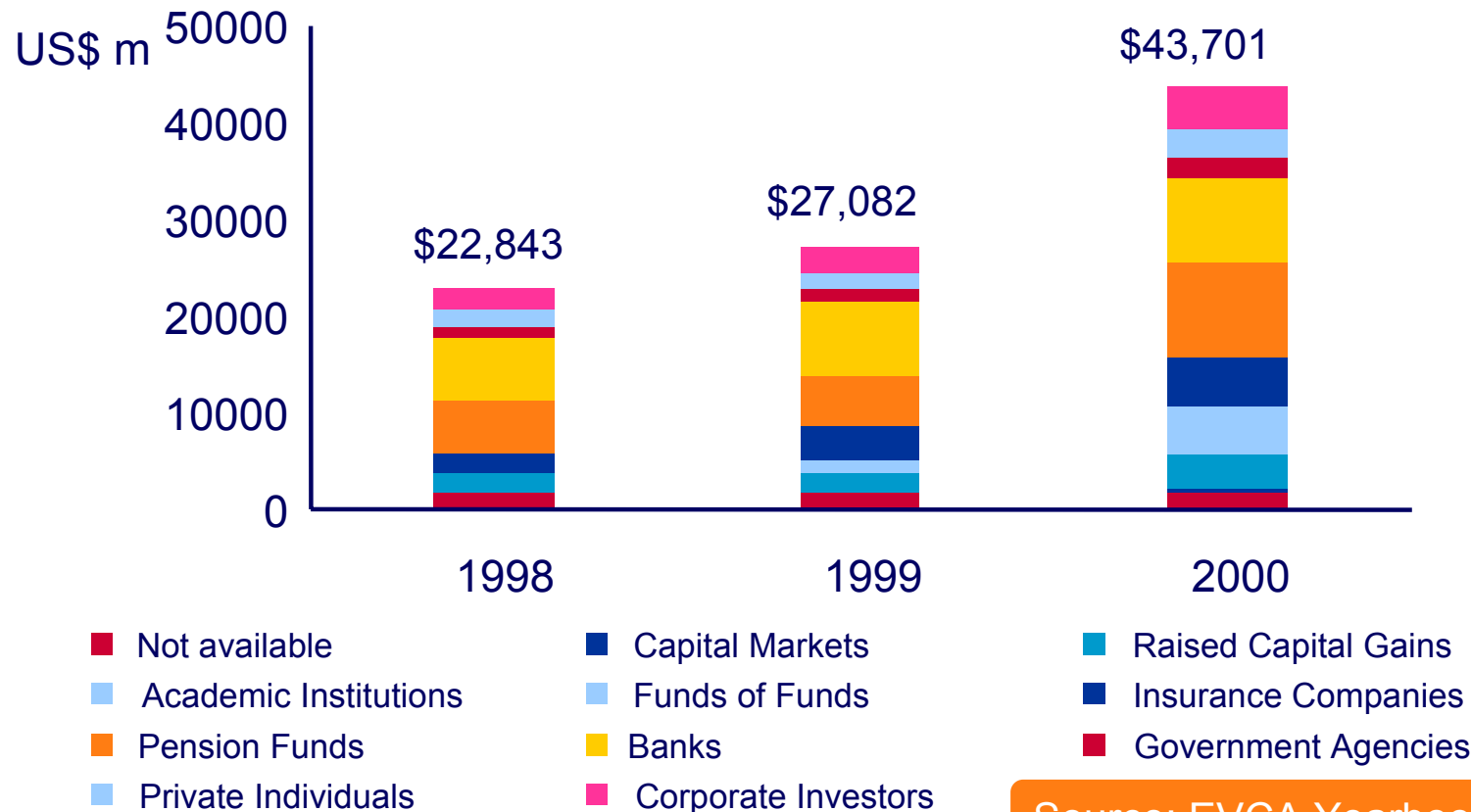
Western Europe: funds raised in 2000



Source: EVCA Yearbook 2001



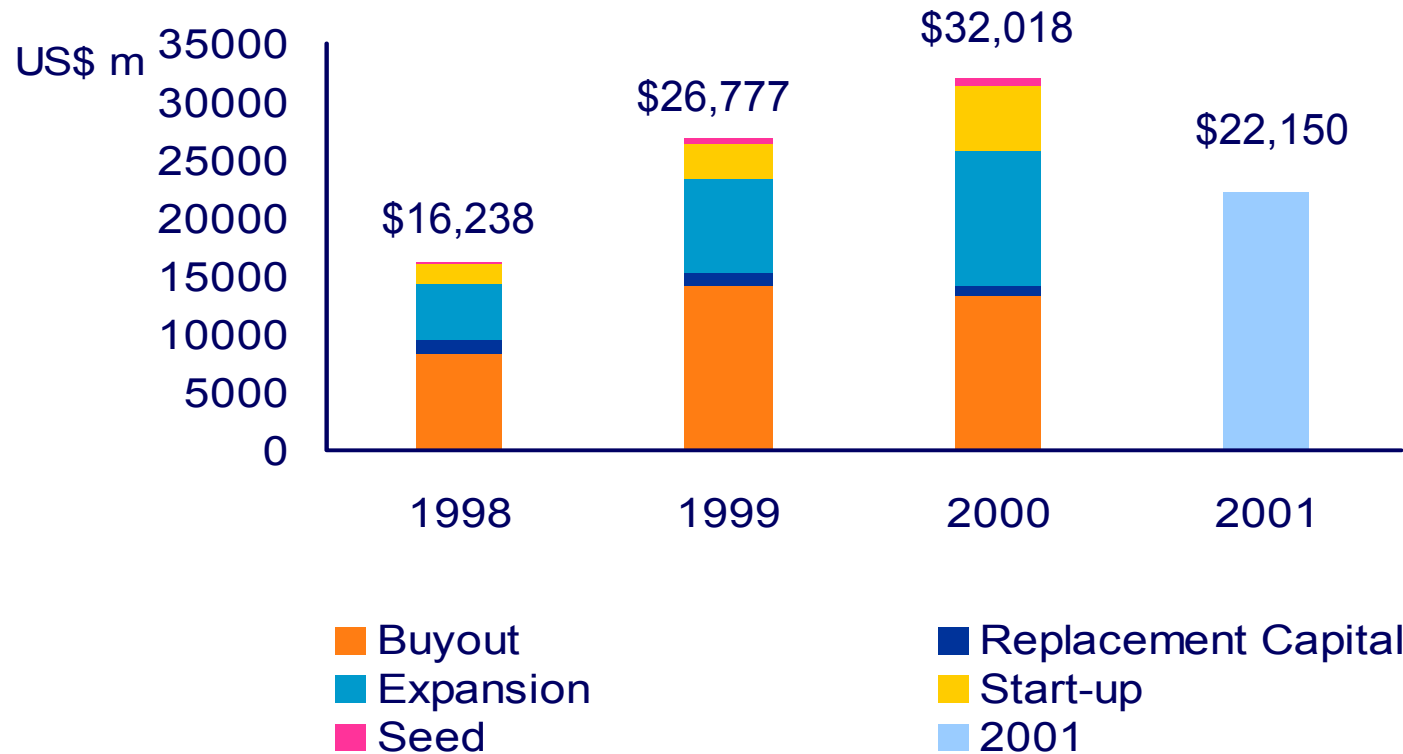
Western Europe: sources of new funds



Source: EVCA Yearbook 2001



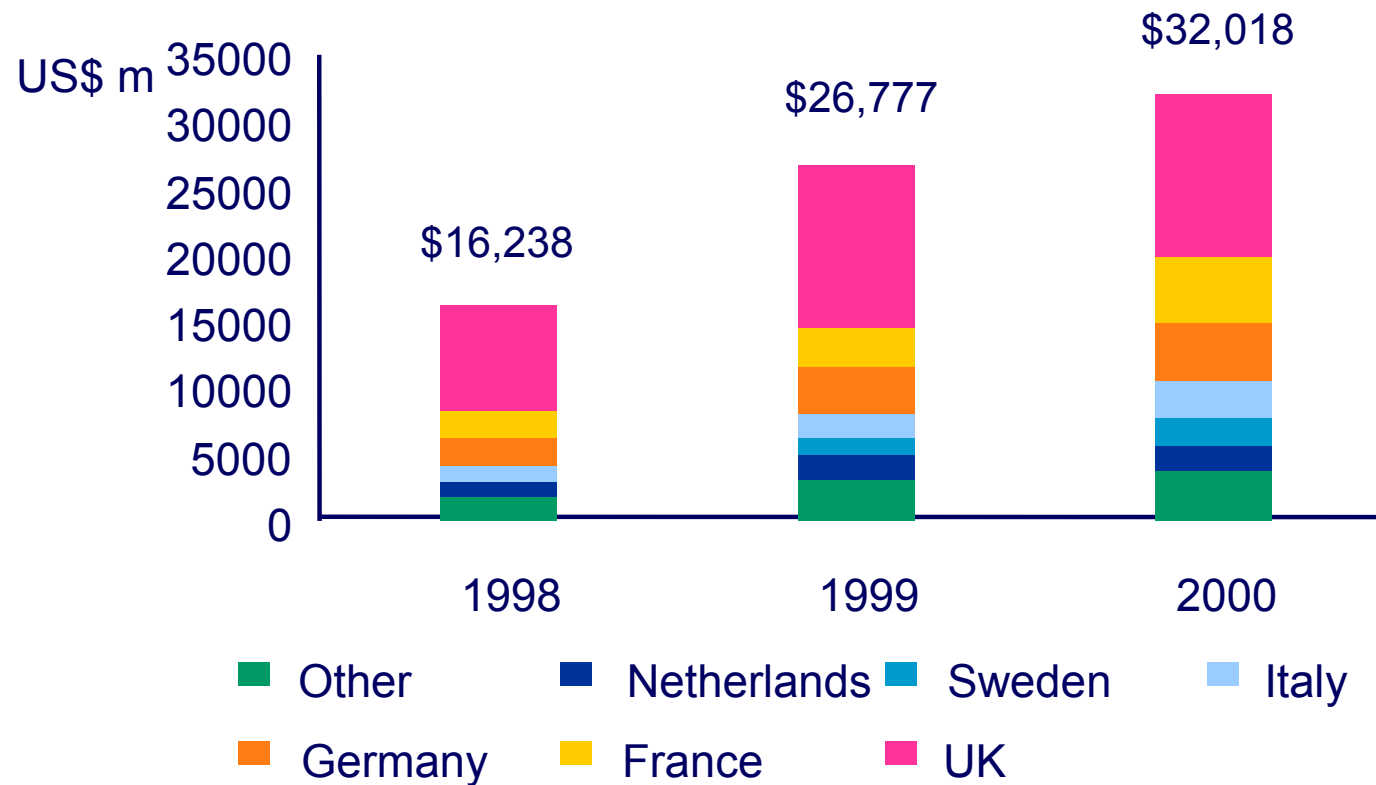
Western Europe: stages of investments



Source: EVCA Yearbook 2001



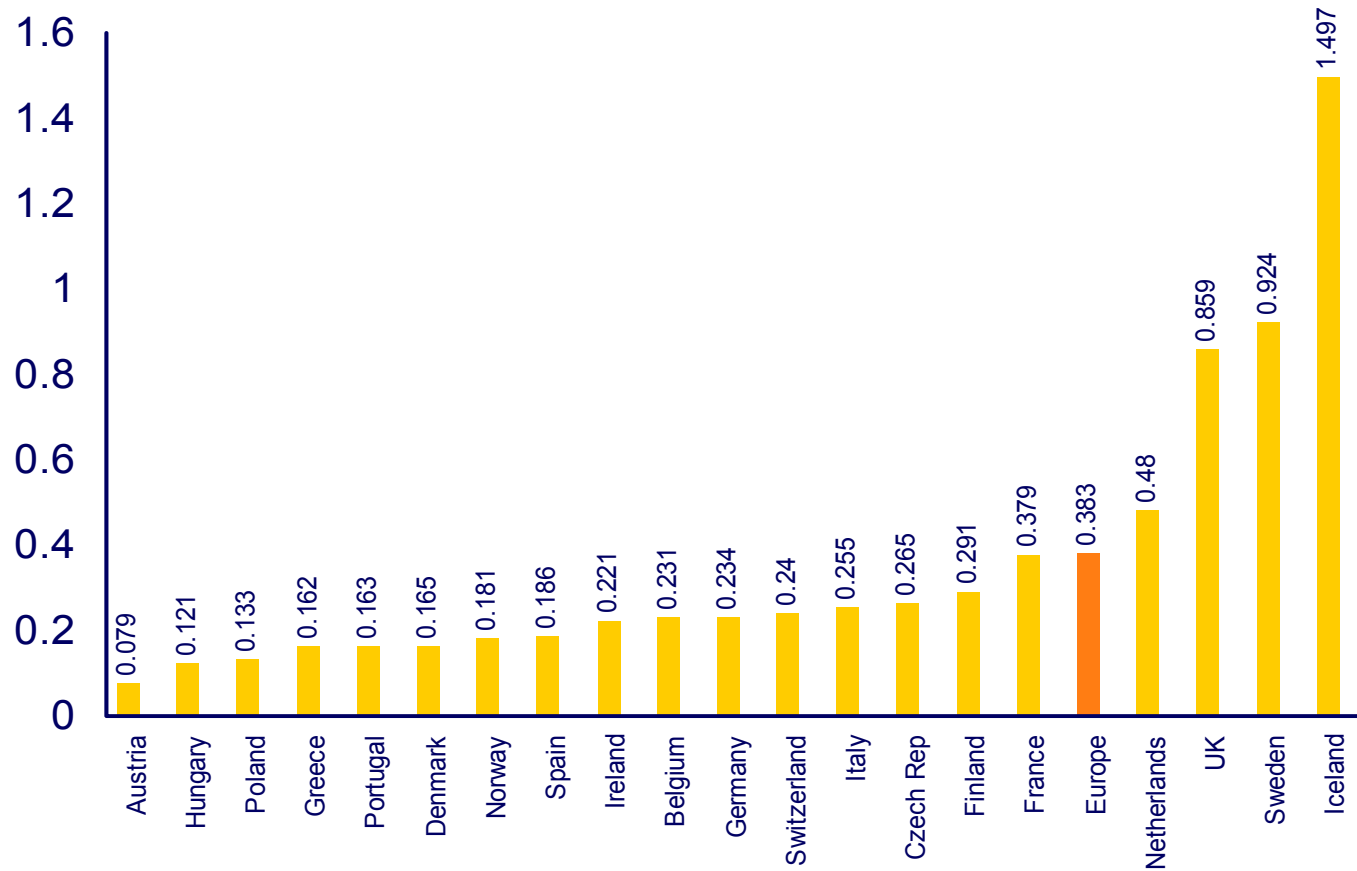
Western Europe: investments



Source: EVCA Yearbook 2001



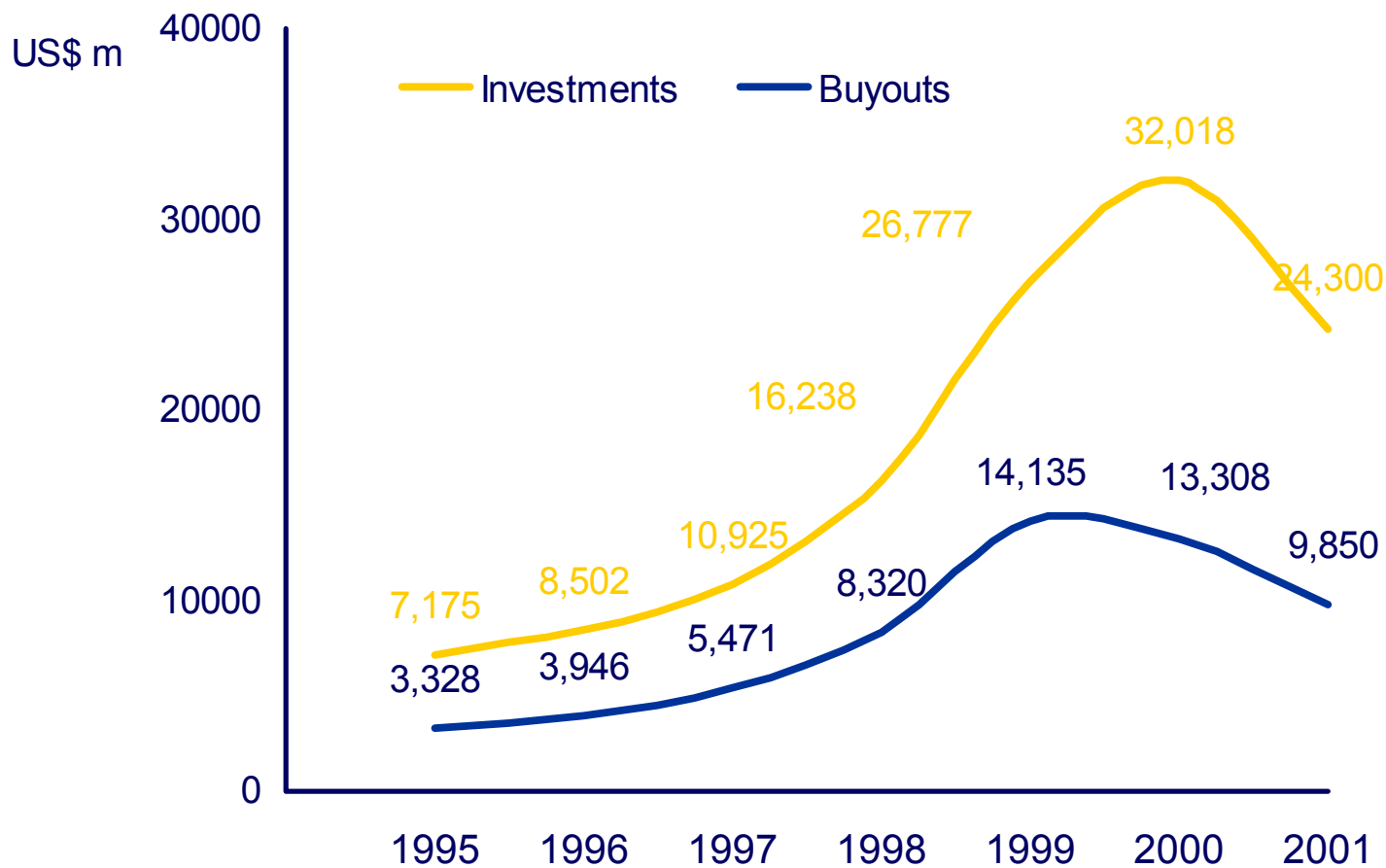
Private equity investment as % of GDP in 2000



Source: EVCA Yearbook 2001



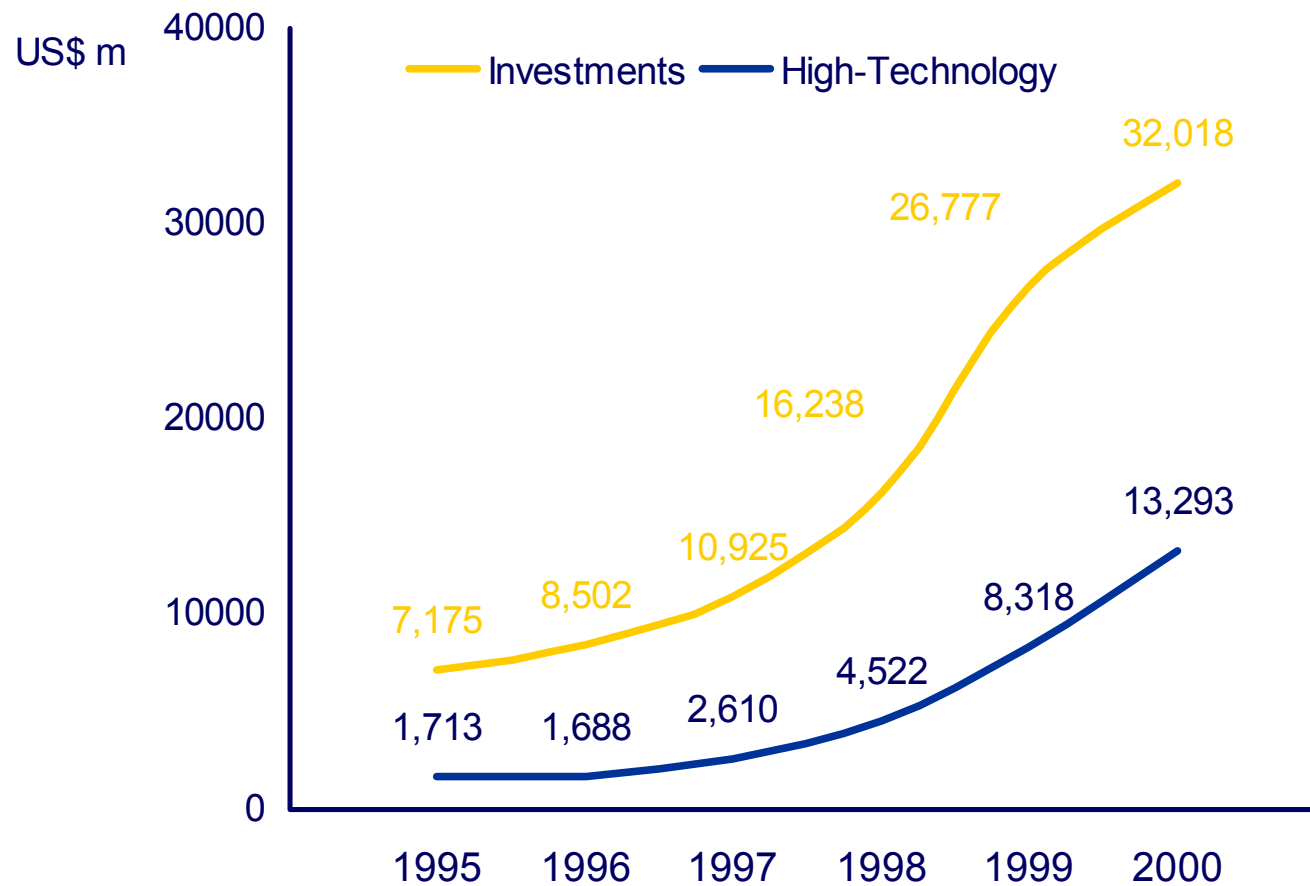
Western Europe: buyout investment trends



Source: EVCA Yearbook 2001



Western Europe: high tech investment trends



Source: EVCA Yearbook 2001



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thank you

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